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BANK OF CHONGQING CO., LTD.*

重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

THE COMPLETION OF ISSUANCE OF TIER 2 CAPITAL BONDS

References are made to (i) the notice of the 2018 annual general meeting (the “**2018 AGM**”) dated 9 April 2019, (ii) the circular of the 2018 AGM dated 30 April 2019, (iii) the announcement dated 24 May 2019 in relation to the poll results of the 2018 AGM, domestic shareholders’ class meeting and H shareholders’ class meeting, (iv) the notice of the 2019 annual general meeting (the “**2019 AGM**”) dated 27 March 2020, (v) the circular of the 2019 AGM dated 20 April 2020, (vi) the supplemental notice of the 2019 AGM dated 27 April 2020, (vii) the announcement dated 13 May 2020 in relation to the poll results of the 2019 AGM, domestic shareholders’ class meeting and H shareholders’ class meeting, (viii) the announcement dated 27 January 2022 of the Bank of Chongqing Co., Ltd.* (the “**Bank**”), and (ix) the announcement dated 16 March 2022 of the Bank. Unless otherwise defined, terms used herein shall have the same meanings as defined in the abovementioned announcements and circulars.

With the approvals from the Chongqing CBIRC and the People’s Bank of China, the 2022 tier 2 capital bonds of the Bank (the “**Bonds**”) were book-built on 24 March 2022, and the issuance was completed on 28 March 2022. The Bonds are fixed rate bonds with a term of 10 years, with a total issuance size of RMB5 billion and a coupon rate of 3.73%, and the Bonds are redeemable by the issuer at the end of the fifth year.

The proceeds from the Bonds, after deduction of issuance cost, will be used to replenish the Bank’s tier 2 capital, optimize the capital structure and promote the steady development of business in accordance with the applicable laws and the approvals from the regulatory authorities.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Bank, and are recommended to seek professional advice if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Bank of Chongqing Co., Ltd.*
LIN Jun
Chairman

Chongqing, the PRC, 28 March, 2022

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. YANG Yusong, Mr. WU Heng and Ms. ZHONG Xian; and the independent non-executive directors are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

** The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*